FDK

NEWS RELEASE

(TRANSLATION FOR REFERENCE ONLY)

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Announcement of Completion of Payment for 1st Series Unsecured Convertible Bonds with Share Acquisition Rights (Subject to Conversion Price Revision Provision) to be Issued Through Third-Party Allotment

FDK CORPORATION (the "Company") hereby announces as follows that the Company has confirmed that payment was completed today for the issuance of convertible bonds with share acquisition rights (the "Bonds with Share Acquisition Rights," and the bonds thereof are hereinafter referred to as the "Bonds," and the share acquisition rights attached thereto are hereinafter referred to as the "Share Acquisition Rights") to SILITECH TECHNOLOGY CORPORATION (the "Allottee") through a third-party allotment (the "Third-Party Allotment"), as resolved at the Board of Directors meeting held on August 26, 2026.

For details of this matter, please refer to the "Announcement of Offering of 1st Series Unsecured Convertible Bonds with Share Acquisition Rights (Subject to Conversion Price Revision Provision) to be Issued Through Third-Party Allotment" announced on August 26, 2026.

1. Overview of the Bonds with Share Acquisition Rights

(1)	Due date of payment	September 11, 2026 The date of allotment of the Bonds with Share Acquisition Rights shall be September 11, 2026.
(2)	Total number of share acquisition rights	25 acquisition rights
(3)	Issue price of Bonds and Share Acquisition Rights	100 yen per 100 yen of the face value of each Bond However, no payment in exchange for the Share Acquisition Rights is required.
(4)	Number of dilutive shares resulting from issuance	Number of dilutive shares at the initial conversion price and the Floor Conversion Price: 5,000,000 shares (200,000 shares per Share Acquisition Right) There is no maximum conversion price with respect to the Bonds with Share Acquisition Rights.
(5)	Amount of funds to be procured	2,500,000,000 yen (estimated net proceeds: 2,420,000,000 yen)
(6)	Conversion price and provisions on revision thereof	The initial conversion price shall be 500 yen. On the date on which each conversion notice in respect of the Share Acquisition Rights is submitted to the Company (the "Revision Date"), if the amount equal to 90% of the average closing price (rounded up to the nearest yen; the "Revision Date Price") of the common shares of the Company in regular trading on the Tokyo Stock Exchange, Inc. (the "TSE") during the one-month period ending on (and including) the relevant Revision Date is higher or lower than the conversion price effective immediately prior to such Revision Date by one yen or more, the conversion price shall be revised to the Revision Date Price from such Revision Date onward. However, if the amount obtained as a result of the above calculation is less than 500 yen (the "Floor Conversion Price"), the revised conversion price shall be the Floor Conversion Price.
(7)	Method of offering or allotment	By way of third-party allotment
(8)	Allottee	SILITECH TECHNOLOGY CORPORATION
(9)	Interest rate	0.3% per annum
(10)	Interest Payment Date	The first interest payment date shall be March 11, 2027 for the interest accrued up to (and including) that date. Payments thereafter shall be on March 11 and September 11 of each year, or on the early redemption date in the case of early redemption (the "Interest Payment Date"). Each of these payments shall be for the period, starting

		from the day after the preceding Interest Payment Date (or September 11, 2026 in the case of the first Interest Payment Date) up to (and including) the current Interest Payment Date. If interest is calculated for a period of less than six months, such interest shall be calculated on a daily pro rata basis assuming a 365-day year, and any fraction less than one yen shall be rounded down. If an Interest Payment Date falls on a bank holiday, then the payment shall be made on the immediately preceding bank business day.
(11)	Redemption date	September 11, 2031
(12)	Redemption price	100 yen per 100 yen of the face value of each Bond
(13)	Details on restrictions on transfer and limits on the number of shares to be converted	Pursuant to the provisions of Rule 434, Paragraph 1 of the Securities Listing Regulations established by the TSE and Rule 436, Paragraphs 1 through 5 of the Enforcement Rules for Securities Listing Regulations, the Company will take measures to restrict the conversion or exercise of MSCBs, etc. (as defined in the Enforcement Rules; the same applies hereinafter) by purchasers, therefore, in the securities purchase agreement entered into with the Allottee (the “Securities Purchase Agreement”), the following limits on the number of shares to be converted have been stipulated with respect to the Bonds with Share Acquisition Rights. Except in the case of the prescribed exclusion from application, in cases where during the calendar month containing the day on which the Allottee intends to carry out conversion of the Bonds with Share Acquisition Rights, the number of shares to be acquired as a result of such conversion exceeds 10% of the number of listed shares of the Company as of September 11, 2026, the Company will not permit the Allottee to carry out conversion of the Bonds with Share Acquisition Rights pertaining to the portion that exceeds 10% (“Over-the-limit Exercise”). Except in the case of the prescribed exclusion from application above, the Allottee may not carry out Over-the-limit Exercise. Furthermore, when the Allottee carries out conversion of the Bonds with Share Acquisition Rights, it shall confirm with the Company in advance whether the intended conversion would fall under the category of Over-the-limit Exercise. In the event the Allottee transfers any of the Bonds with Share Acquisition Rights, (i) it must ensure that the prospective transferee agrees with the Company in advance on the terms concerning Over-the-limit Exercise, and (ii) if the prospective transferee further transfers the Bonds with Share Acquisition Rights to a third party, it must also ensure that such third party agrees with the Company in advance on the same terms.
(14)	Other matters	On August 26, 2026, the Company entered into a securities purchase agreement relating to the Bonds with Share Acquisition Rights (the Securities Purchase Agreement) with the Allottee. of this agreement, please refer to the “Announcement of Offering of 1st Series Unsecured Convertible Bonds with Share Acquisition Rights (Subject to Conversion Price Revision Provision) to be Issued Through Third-Party Allotment” announced on August 26, 2026.