(TRANSLATION FOR REFERENCE ONLY)

FOR IMMEDIATE RELEASE
July 29, 2026

Consolidated Financial Results for the First Quarter Ended June 30, 2026
(April 1, 2026 to June 30, 2026)

FDK CORPORATION (URL: https://www.fdk.com)

Listing Code No. 6955 (Listing Stock Exchange: Standard of Tokyo Stock Exchange)
Address : Shibaura Crystal Shinagawa, 1-6-41 Konan, Minato-ku, Tokyo 108-8212 Japan
Contact : Corporate Planning and Finance Dept.
E-mail: prir-tyo@fdk.co.jp

The Consolidated Financial Results is unaudited/U.S. GAAP is not applied

1. Consolidated Results for the Three-Months Period Ended June 30, 2026

a. Consolidated Statements of Income

	Yen (millions)			Yen (millions)
	Three months ended June 30, 2025	Three months ended June 30, 2026	Change (%)	FY2025, ended Mar. 31, 2026
Net Sales	14,528	13,617	△ 6.3	59,561
Operating Profit	213	229	7.2	1,667
Ordinary Profit	62	102	64.6	1,416
Profit (Loss) attributable to owners of parent	△ 107	18	-	745

Amounts Per Share of Common Stock:			
Basic Earnings	△ 3.13 yen	0.53 yen	21.60 yen
Diluted Earnings	- yen	- yen	- yen

b. Net Sales by Business Segment

	Yen (millions)	Yen (millions)	Yen (millions)
	Three months ended June 30, 2025	Three months ended June 30, 2026	FY2025, ended Mar. 31, 2026
Batteries	11,205	11,941	48,215
Electronic Devices	3,322	1,676	11,345
Total	14,528	13,617	59,561

c. Consolidated Financial Position

	Yen (millions)	
	As of March 31, 2026	As of June 30, 2026
Total Assets	47,254	46,115
Net Assets	19,133	19,528
Owners' Equity	19,007	19,397
Capital Adequacy Ratio	40.2 %	42.1 %

d. Consolidated Statements of Cash Flows

	Yen (millions)	
	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash Flows from Operating Activities	255	△ 106
Cash Flows from Investing Activities	△ 627	△ 944
Cash Flows from Financing Activities	140	240
Cash and Cash Equivalents at End of Period	4,441	4,602

(Notes for the Consolidated Operating Results (from 1.a to 1.d)

1. **All amounts less than one million yen have been disregarded.**
2. **The percentage in this statement presents rate of change compared with the same period last year.**

2. Consolidated Forecast for the year ending March 31, 2027

(Million of yen, except per share data)

	FY2026	Change from FY2025	FY2025
Net Sales	60,000	0.7 %	59,561
Operating Profit	1,400	△ 16.0 %	1,667
Ordinary Profit	1,300	△ 8.2 %	1,416
Profit attributable to owners of parent	750	0.6 %	745
Basic Earnings Per Share	21.74 yen	0.14 yen	21.60 yen

(Note for the use of the above forecasted business results)

The financial forecast described above is based upon information available as of April 28, 2026.

3. Others

(1) Significant changes in the scope of consolidation during the period: No

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: No
2) Changes in accounting policies due to other reasons: No
3) Changes in accounting estimates: No
4) Restatement: No

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of period. (including treasury shares)
June 30, 2026: 34,536,302 shares March 31, 2026: 34,536,302 shares
2) Number of treasury shares at the end of period
June 30, 2026: 31,605 shares March 31, 2026: 31,473 shares
3) Average number of shares outstanding during the period. (cumulative from the beginning of the fiscal year)
June 30, 2026: 34,504,777 shares June 30, 2025: 34,505,137 shares

(Notes)

1. **This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**

Consolidated Balance Sheet
Millions of yen

	FY2025 Mar 31, 2026	FY2026 Jun 30, 2026
Assets		
Current assets		
Cash and deposits	5,239	4,602
Notes and accounts receivable-trade	13,456	12,454
Contract assets	296	100
Electronically recorded monetary claims - operating	424	629
Merchandise and finished goods	3,000	3,961
Work in process	3,255	3,089
Raw materials and supplies	4,405	4,836
Other	1,598	1,133
Allowance for doubtful accounts	△ 9	△ 8
Total current assets	31,668	30,798
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,975	5,913
Machinery, equipment and vehicles, net	4,784	4,623
Tools, furniture and fixtures, net	904	871
Land	2,200	2,203
Leased assets, net	89	81
Construction in progress	170	168
Total property, plant and equipment	14,125	13,861
Intangible assets	307	293
Investments and other assets		
Investment securities	208	181
Retirement benefit asset	755	818
Deferred tax assets	70	40
Other	118	120
Total investments and other assets	1,152	1,161
Total non-current assets	15,585	15,316
Total assets	47,254	46,115
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,331	5,782
Electronically recorded obligations - operating	663	555
Short-term borrowings	15,900	16,150
Lease liabilities	31	31
Accounts payable - other	1,689	1,389
Income taxes payable	118	16
Other	2,489	1,804
Total current liabilities	27,225	25,729
Non-current liabilities		
Lease liabilities	66	57
Deferred tax liabilities	363	337
Long-term accounts payable - other	128	128
Other	337	334
Total non-current liabilities	895	857
Total liabilities	28,120	26,586
Net assets		
Shareholders' equity		
Share capital	3,000	3,000
Capital surplus	3,095	3,095
Retained earnings	8,177	8,238
Treasury shares	△ 51	△ 51
Total shareholders' equity	14,220	14,281
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	45	46
Foreign currency translation adjustment	3,868	4,197
Remeasurements of defined benefit plans	872	871
Total accumulated other comprehensive income	4,786	5,115
Non-controlling interests	126	131
Total net assets	19,133	19,528
Total liabilities and net assets	47,254	46,115

Consolidated Statement of Income

Millions of yen

	FY2025 Apr'25-Jun'25	FY2026 Apr'26-Jun'26
Net sales	14,528	13,617
Cost of sales	11,936	11,075
Gross profit	2,591	2,542
Selling, general and administrative expenses	2,378	2,313
Operating profit	213	229
Non-operating income		
Interest income	18	18
Dividend income	26	2
Subsidy income	8	20
Rental income	4	5
Other	13	19
Total non-operating income	72	66
Non-operating expenses		
Interest expenses	56	82
Foreign exchange losses	162	87
Loss on retirement of non-current assets	1	17
Other	3	6
Total non-operating expenses	223	193
Ordinary profit	62	102
Extraordinary losses		
Impairment losses	137	60
Total extraordinary losses	137	60
Profit (loss) before income taxes	△ 75	42
Income taxes - current	113	32
Income taxes - deferred	△ 83	△ 9
Total income taxes	29	23
Profit (loss)	△ 105	18
Profit attributable to non-controlling interests	2	0
Profit (loss) attributable to owners of parent	△ 107	18

Consolidated Statement of Comprehensive Income

Millions of yen

	FY2025 Apr'25-Jun'25	FY2026 Apr'26-Jun'26
Profit (loss)	△ 105	18
Other comprehensive income		
Valuation difference on available-for-sale securities	3	1
Foreign currency translation adjustment	187	332
Remeasurements of defined benefit plans, net of tax	9	△0
Total other comprehensive income	200	333
Comprehensive income	95	352
（Comprehensive income attributable to）		
Owners of parent	94	348
Non-controlling interests	0	4

Consolidated Statement of Cash Flows
Millions of yen

	FY2025 Apr'25-Jun'25	FY2026 Apr'26-Jun'26
Cash flows from operating activities		
Profit before income taxes	△ 75	42
Depreciation	565	586
Impairment losses	137	60
Decrease (increase) in retirement benefit asset	△ 23	△ 63
Increase (decrease) in retirement benefit liability	△ 48	-
Increase (decrease) in allowance for doubtful accounts	8	△ 1
Interest and dividend income	△ 44	△ 20
Interest expenses	56	82
Foreign exchange losses (gains)	0	△0
Loss on retirement of non-current assets	1	17
Subsidy income	△ 8	△ 20
Decrease (increase) in trade receivables	△ 383	1,073
Decrease (increase) in inventories	△ 216	△ 1,124
Increase (decrease) in trade payables	△ 200	△ 703
Increase (decrease) in accrued expenses	△ 365	△ 623
Other, net	1,088	756
Subtotal	492	60
Interest and dividends received	44	20
Subsidies received	8	20
Interest paid	△ 58	△ 82
Income taxes paid	△ 232	△ 125
Net cash provided by (used in) operating activities	255	△ 106
Cash flows from investing activities		
Purchase of property, plant and equipment	△ 605	△ 944
Proceeds from sale of property, plant and equipment	0	3
Purchase of intangible assets	△ 24	△0
Purchase of investment securities	△ 1	△ 2
Other, net	3	-
Net cash provided by (used in) investing activities	△ 627	△ 944
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	150	250
Purchase of treasury shares	△ 0	△0
Repayments of finance lease liabilities	△ 9	△ 8
Net cash provided by (used in) financing activities	140	240
Effect of exchange rate change on cash and cash equivalents	72	107
Net increase (decrease) in cash and cash equivalents	△ 158	△ 702
Cash and cash equivalents at beginning of period	4,600	5,239
Increase (decrease) in cash and cash equivalents resulting from change in scope of consolidation	-	65
Cash and cash equivalents at end of period	4,441	4,602

Consolidated Business Segment Information
Millions of yen

FY2025 Apr'25-Jun'25

	Business Segments Reported		Total	Adjustments	Consolidated Statements
	Batteries	Electronic Materials			
Net sales					
Japan	5,871	2,717	8,588	-	8,588
Asia	1,846	602	2,449	-	2,449
Americas	1,139	2	1,141	-	1,141
Europe	2,343	-	2,343		2,343
Other	4	-	4	-	4
Revenue from contracts with customers	11,205	3,322	14,528	-	14,528
Other revenue	-	-	-	-	-
Unaffiliated customers	11,205	3,322	14,528	-	14,528
Intersegment	-	-	-	-	-
Total	11,205	3,322	14,528	-	14,528
Segment profit	170	43	213	-	213
Segment assets					
Other items					

FY2026 Apr'26-Jun'26

	Business Segments Reported		Total	Adjustments	Consolidated Statements
	Batteries	Electronic Materials			
Net sales					
Japan	5,951	1,340	7,291	-	7,291
Asia	2,148	336	2,485	-	2,485
Americas	882	-	882	-	882
Europe	2,958	-	2,958	-	2,958
Other	-	-	-	-	-
Revenue from contracts with customers	11,941	1,676	13,617	-	13,617
Other revenue	-	-	-	-	-
Unaffiliated customers	11,941	1,676	13,617	-	13,617
Intersegment	-	-	-	-	-
Total	11,941	1,676	13,617	-	13,617
Segment profit (loss)	599	△ 370	229	-	229
Segment assets					
Other items					